



OPUS INTERNATIONAL CONSULTANTS LIMITED

10 March 2017

Dear Shareholder

I am delighted to invite you to the 2017 Annual Meeting of Opus International Consultants Limited to be held on Tuesday 11 April 2017, at 10.30am, at the James Cook Grand Chancellor Hotel, 147 The Terrace, Wellington.

It was a challenging economic environment in 2016, and the result was disappointing, but we have made major changes to the business, which are ongoing, targeting competitiveness, profitability and resilience in the rapidly changing business environment. The new strategy is at the core of this. David Prentice, Managing Director, and I will comment briefly on Opus' performance at the meeting.

Shareholders present will have the opportunity to ask questions.

In the formal business, shareholders will be asked to vote on the re-election as a Director, of Keith Watson and Azmir Merican who are retiring by rotation. As both Sam Knowles and Shahazwan Harris were appointed to the board after the last Annual Meeting, they are therefore standing for election. Kevin Thompson has been nominated by a shareholder and is also standing for election as a Director. You can read about Keith, Azmir, Sam, Shahazwan, and Kevin's background in the Explanatory Notes to the Notice of Meeting of Shareholders enclosed with this letter.

If you cannot attend the Annual Meeting, I encourage you to complete and lodge the Proxy Form (either by post, fax or online) in accordance with the instructions on the Proxy Form so that it reaches Computershare Investor Services by 10:30am (New Zealand time) on 9 April 2017.

In support of our sustainability initiatives, we would like to communicate with our shareholders electronically. Details are in the attached 'Statutory Notices' form, if you wish to be part of this initiative. If you have received this communication by email, thank you for already electing to receive your communications electronically.

For those shareholders who are attending the Annual Meeting, please bring the enclosed Proxy Form with you to assist with your registration. You are invited to join members of the Board and management for light refreshments at the conclusion of the Meeting.

I look forward to seeing you then.

Sincerely

Kerry McDonald
Chairman